

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated December 3, 2009 (the “Prospectus”) issued by PCD Stores (Group) Limited (the “Company”).

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The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made in the United States. In connection with the Global Offering, Credit Suisse (the “Stabilizing Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Offer Shares commence trading on the Stock Exchange. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 225,000,000 additional Shares and cover such over-allocation by the exercise of the Over-allotment Option, which will be exercisable by the Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such Stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such Stabilizing action. Such Stabilization, if commenced, will be done by the Stabilizing Manager or any person acting for it and may be discontinued at any time. No such Stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, January 7, 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Placing described below before deciding whether or not to invest in the Offer Shares thereby being offered.



PCD Stores (Group) Limited
中國春天百貨集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 1,500,000,000 Shares, including 500,000,000 Sale Shares by the Selling Shareholders (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 450,000,000 Shares (as adjusted after clawback)

Number of International Placing Shares : 1,050,000,000 Shares, including 500,000,000 Sale Shares by the Selling Shareholders (as adjusted after clawback) (subject to the Over-allotment Option)

Offer price : HK\$1.95 per Offer Share

Nominal value : US\$0.005 per Share

Stock code : 331

Sole Global Coordinator and Sole Bookrunner

CREDIT SUISSE 

Joint Lead Managers

CREDIT SUISSE 

CLSA
ASIA-PACIFIC MARKETS

Joint Sponsors

CREDIT SUISSE 

evolution 
WATTERSON SECURITIES

SUMMARY

- The Offer Price has been determined at HK\$1.95 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$1.95 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses, and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,867.8 million.
- A total of 46,420 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** service and for a total of 6,698,552,000 Hong Kong Offer Shares were received, representing approximately 44.66 times of the total number of 150,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Global Coordinator has the right, at any time from the date of the International Underwriting Agreement and is expected to expire on Thursday, January 7, 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 225,000,000 Shares, representing approximately 15% of the initial Offer Shares, at the same price per Offer Share under the International Placing, to cover, amongst others, over-allocations in the International Placing. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Hong Kong Public Offer” in the section headed “Structure of the Global Offering” of the Prospectus has been applied. A total number of 300,000,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 450,000,000 Offer Shares, representing approximately 30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Placing have been significantly oversubscribed.

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pcds.com.cn no later than 9:00 a.m. on Monday, December 14, 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, December 14, 2009 to 12:00 midnight on Sunday, December 20, 2009. The user of our Hong Kong Public Offer results of allocations website at www.iporesults.com.hk will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, December 14, 2009 to Thursday, December 17, 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Monday, December 14, 2009 to Wednesday, December 16, 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form and have indicated on their Application Forms that they wish to collect their share certificates (where applicable) and/or refund cheques in person may collect their share certificates (where applicable) and/or refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009.

Share certificates (if any) and/or refund cheques for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their share certificates in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who apply through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies dispatched, on or around Monday, December 14, 2009, to their application payment bank account in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies dispatched, on or around Monday, December 14, 2009, to the address as specified in their application instructions to the White Form eIPO Service Provider in the form of refund cheques, by ordinary post at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques in person may collect refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Monday, December 14, 2009, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, December 14, 2009.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section titled “Underwriting — Grounds for termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, December 15, 2009. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 331.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.95 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on an Offer Price of HK\$1.95 per Offer Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$1,867.8 million from the Global Offering after deducting underwriting fees and estimated expenses payable by us.

We intend to use these net proceeds for the following purposes:

- HK\$839.3 million for the implementation of our expansion strategies by opening new stores, upgrading existing stores and acquiring premises for existing and new department stores;
- HK\$479.1 million for the implementation of our expansion strategy of selectively integrating department store assets through integrating minority and majority positions in suitable business targets in the department store industry or business, including, in selected circumstances, publicly traded securities.
- HK\$363.6 million to fund a portion of the development and construction costs of Xian Phase II. Please refer to the section headed “Our Business — Xian Phase II” in the Prospectus for further details relating to Xian Phase II.
- the remainder (not more than 10% of our net proceeds) to provide funding for our working capital and other general corporate purposes and improvement of our capital structure.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Tuesday, December 8, 2009, a total of 46,420 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO**) and for a total of 6,698,552,000 Hong Kong Offer Shares were received, representing approximately 44.66 times the total number of 150,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 46,420 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** for a total of 6,698,552,000 Hong Kong Offer Shares, a total of 46,074 applications in respect of a total of 2,693,552,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.00 per Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 35.91 times the total number of 75,000,000 Shares initially available for allocation in Pool A of the Hong Kong Public Offer, and a total of 346 applications in respect of a total of 4,005,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.00 per Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 53.40 times the total number of 75,000,000 Shares initially available for allocation in Pool B of the Hong Kong Public Offer. 27 multiple or suspected multiple applications have been rejected. 49 applications have been rejected due to bounced cheques and 16 invalid applications have been rejected. No application for more than 75,000,000 Hong Kong Offer Shares has been identified.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Global Coordinator has the right, at any time from the date of the International Underwriting Agreement until 30 days from the last date of lodging applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 225,000,000 Shares, representing approximately 15% of the initial number of Offer Shares, at the same Offer Price, to cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 5.3% of our enlarged share capital immediately following the issue of the new Shares pursuant to the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The number of Shares validly applied for under the Hong Kong Public Offer represents more than 15 times but not more than 50 times of the initial number of the Hong Kong Offer Shares, therefore Offer Shares will be reallocated to the Hong Kong Public Offer from the International Placing according to the paragraph "Structure of the Global Offering — The Hong Kong Public Offer" in the Prospectus. A total number of 300,000,000 Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the

Hong Kong Public Offer has been increased to 450,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

None of the Joint Sponsors, Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Placing have been significantly oversubscribed. The Offer Shares were not allocated to placees or applicants who are connected persons of the Company.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
POOL A			
2,000	15,724	4,717 out of 15,724 to receive 2,000 Shares	30.00%
4,000	2,879	1,612 out of 2,879 to receive 2,000 Shares	28.00%
6,000	2,509	2,032 out of 2,509 to receive 2,000 Shares	27.00%
8,000	1,083	1,040 out of 1,083 to receive 2,000 Shares	24.01%
10,000	4,379	2,000 Shares	20.00%
12,000	893	2,000 Shares plus 125 out of 893 to receive additional 2,000 Shares	19.00%
14,000	550	2,000 Shares plus 143 out of 550 to receive additional 2,000 Shares	18.00%
16,000	595	2,000 Shares plus 167 out of 595 to receive additional 2,000 Shares	16.01%
18,000	313	2,000 Shares plus 132 out of 313 to receive additional 2,000 Shares	15.80%
20,000	3,251	2,000 Shares plus 1,853 out of 3,251 to receive additional 2,000 Shares	15.70%
22,000	221	2,000 Shares plus 158 out of 221 to receive additional 2,000 Shares	15.59%
24,000	328	2,000 Shares plus 282 out of 328 to receive additional 2,000 Shares	15.50%
26,000	220	4,000 Shares	15.38%
28,000	135	4,000 Shares plus 14 out of 135 to receive additional 2,000 Shares	15.03%
30,000	1,316	4,000 Shares plus 171 out of 1,316 to receive additional 2,000 Shares	14.20%
32,000	110	4,000 Shares plus 28 out of 110 to receive additional 2,000 Shares	14.09%
34,000	83	4,000 Shares plus 32 out of 83 to receive additional 2,000 Shares	14.03%
36,000	90	4,000 Shares plus 39 out of 90 to receive additional 2,000 Shares	13.52%
38,000	158	4,000 Shares plus 74 out of 158 to receive additional 2,000 Shares	12.99%
40,000	1,199	4,000 Shares plus 600 out of 1,199 to receive additional 2,000 Shares	12.50%
50,000	1,638	6,000 Shares	12.00%
60,000	1,611	6,000 Shares plus 628 out of 1,611 to receive additional 2,000 Shares	11.30%

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
70,000	248	6,000 Shares plus 167 out of 248 to receive additional 2,000 Shares	10.50%
80,000	407	6,000 Shares plus 391 out of 407 to receive additional 2,000 Shares	9.90%
90,000	235	8,000 Shares	8.89%
100,000	2,198	8,000 Shares plus 858 out of 2,198 to receive additional 2,000 Shares	8.78%
200,000	1,357	14,000 Shares	7.00%
300,000	571	20,000 Shares	6.67%
400,000	269	26,000 Shares	6.50%
500,000	481	32,000 Shares	6.40%
600,000	182	38,000 Shares	6.33%
700,000	124	44,000 Shares	6.29%
800,000	105	50,000 Shares	6.25%
900,000	40	54,000 Shares	6.00%
1,000,000	361	58,000 Shares	5.80%
2,000,000	<u>211</u>	112,000 Shares plus 63 out of 211 to receive additional 2,000 Shares	5.63%
	<u><u>46,074</u></u>		

POOL B

3,000,000	81	168,000 Shares plus 22 out of 81 to receive additional 2,000 Shares	5.62%
4,000,000	29	224,000 Shares plus 10 out of 29 to receive additional 2,000 Shares	5.62%
5,000,000	63	280,000 Shares plus 28 out of 63 to receive additional 2,000 Shares	5.62%
6,000,000	17	336,000 Shares plus 9 out of 17 to receive additional 2,000 Shares	5.62%
7,000,000	7	392,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	5.62%
8,000,000	7	448,000 Shares plus 5 out of 7 to receive additional 2,000 Shares	5.62%
9,000,000	11	504,000 Shares plus 9 out of 11 to receive additional 2,000 Shares	5.62%
10,000,000	58	560,000 Shares plus 52 out of 58 to receive additional 2,000 Shares	5.62%
20,000,000	42	1,122,000 Shares plus 34 out of 42 to receive additional 2,000 Shares	5.62%
30,000,000	8	1,684,000 Shares plus 6 out of 8 to receive additional 2,000 Shares	5.62%
40,000,000	5	2,246,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	5.62%
50,000,000	5	2,808,000 Shares plus 2 out of 5 to receive additional 2,000 Shares	5.62%
60,000,000	4	3,370,000 Shares plus 2 out of 4 to receive additional 2,000 Shares	5.62%
75,000,000	<u>9</u>	4,212,000 Shares plus 7 out of 9 to receive additional 2,000 Shares	5.62%
	<u><u>346</u></u>		

The final number of Offer Shares comprising the Hong Kong Public Offer is 450,000,000 Offer Shares, representing approximately 30% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Placing is 1,050,000,000 Offer Shares which were allocated in full, representing approximately 70% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pcds.com.cn no later than 9:00 a.m. on Monday, December 14, 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, December 14, 2009 to 12:00 midnight on Sunday, December 20, 2009. The user of our Hong Kong Public Offer results of allocations website at www.iporeresults.com.hk will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, December 14, 2009 to Thursday, December 17, 2009; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Monday, December 14, 2009 to Wednesday, December 16, 2009 at all the receiving bank branches and sub-branches at the following addresses:

Any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413–415 King’s Road, North Point
Kowloon:	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories:	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

or any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited**:

District	Branch name	Address
Hong Kong Island:	Hong Kong Office	Level 3, 1 Queen's Road Central
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen
	Chai Wan Branch	Shop No. 1-11, Block B G/F, Walton Estate, Chai Wan
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2 463-483 Lockhart Road
Kowloon:	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement, UG/F & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
New Territories:	Shatin Branch	Shop No. 30D, Level 3 Shatin Centre Shopping Arcade Sha Tin

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
39065750	2000	A2140287	2000	A5019721	8000	A7113822	4000
39065750	2000	A2174858	2000	A5035980	2000	A7136156	4000
39065750	2000	A2207306	6000	A5052281	8000	A7165431	4000
39065750	2000	A2264253	2000	A5056031	58000	A7171172	2000
432322197703	2000	A2268070	2000	A5088022	2000	A7185017	2000
440104196011	6000	A2291587	2000	A5102432	4000	A7190126	2000
440924730327	6000	A229988A	2000	A5117715	2000	A7256437	2000
471779	2000	A2323721	2000	A5175553	2000	A7281431	2000
471779	2000	A2343714	2000	A5175561	2000	A7286522	2000
471779	2000	A2373672	2000	A517557A	4000	A7296560	4000
471779	2000	A238755A	2000	A5269000	2000	A732100A	2000
471779	2000	A2407461	2000	A5270939	14000	A7340306	4000
471779	2000	A2433470	2000	A5303020	2000	A734980A	4000
471779	2000	A2490636	2000	A5305325	2000	A7366623	6000
471779	2000	A2536822	2000	A5335216	6000	A7378702	4000
50901088	2000	A2588180		A5402142	2000	A7379121	4000
50901088	2000	E249117A	2000	A5460436	2000	A7392896	2000
50901088	2000	A2736287	2000	A5516326	2000	A7415977	6000
50901088	2000	A2774758	2000	A5530469	2000	A744165A	2000
50901088	2000	A279211A	2000	A5544737	2000	A746451A	4000
50901088	2000	A2827339	4000	A5567370	2000	A749866A	4000
50901088	2000	A2851701	2000	A5647153	6000	A749950A	2000
50901088	2000	A2854247	8000	A5648923	2000	A7513456	2000
50901088	2000	A2897272	2000	A5661504	2000	A7565839	2000
50901088	2000	A2941255	6000	A567763A	2000	A7602327	2000
50901088	2000	A2978469	2000	A5683044	2000	A761516A	2000
647322	4000	A3009125	14000	A5692701	2000	A7624169	2000
72665	2000	A3017446	2000	A5695689	2000	A7642493	6000
751215391	2000	A3048570	2000	A5743144	2000	A7682525	4000
A0016236	4000	A3060252	2000	A5747182	2000	A775576A	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K8480370	4000	P213685	4000	P925713A	2000	V0074640	4000
K8509786	10000	P2158802	2000	P9267224	10000	V0082678	6000
K8553653	6000	P2159094	2000	P934363A	14000	V0104965	8000
K857562	2000	P224755	2000	P9351039	6000	V0144134	2000
K858763	6000	P230880	2000	P9448334	2000	V0163430	8000
K8591695	8000	P2407330	2000	P9470194	8000	V0185000	4000
K864150	2000	P2567095	8000	P9514795	2000	V018734	4000
K865417	6000	P2738183	2000	P9549920	2000	V022775	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
V0281247	14000	Z1348141	2000	Z3958907	2000	Z8257249	4000
V0284637	4000	Z1395697	2000	Z396071	2000	Z849197	2000
V0307017	2000	Z1443292	4000	Z3964281	2000	Z8603473	8000
V0309354	2000	Z1710800	6000	Z3978282	4000	Z8604860	4000
V0325414	2000	Z1749987	2000	Z3994717	8000	Z8663077	2000
V037238	2000	Z1762371	6000	Z4026293	10000	Z872856A	2000
V039810	6000	Z1812441	8000	Z4172400	8000	Z8768081	6000
V0451932	2000	Z181568	2000	Z4178255	2000	Z8882070	8000
V0479764	2000	Z1833104	2000	Z4196377	4000	Z9002864	2000
V0483257	2000	Z1852176	4000	Z4203705	8000	Z9008722	4000
V0511927	8000	Z1857674	6000	Z436355	2000	Z948101	2000
V05712023	4000	Z1859456	8000	Z440425	2000	Z9579843	8000
V057505	2000	Z1872975	4000	Z4419074	2000	Z9640542	6000
V057832	2000	Z190667	2000	Z445308	2000	Z9640550	6000
V0603414	2000	Z1960076	10000	Z447363A	8000	Z985478	2000
V067355	2000	Z198613A	6000	Z454199	2000	Z9908065	2000
V071560	2000	Z2144051	8000	Z458119A	2000		
V074477	2000	Z2177871	4000	Z4585233	4000		
V076629	2000	Z2179475	6000	Z4598904	14000		
V079979	6000	Z2195640	8000	Z4599498	6000		
V0817562	2000	Z219752A	2000	Z4603363	4000		
V0823112	2000	Z223753A	4000	Z462160	2000		
V086112	2000	Z2238749	8000	Z4647727	8000		
V0978507	6000	Z223915	2000	Z4665806	2000		
V0985848	6000	Z2241405	6000	Z468817	2000		
V1060163	2000	Z2277809	2000	Z4711255	2000		
W01648246	2000	Z228311	2000	Z4840934	6000		
W04075005	4000	Z2290163	2000	Z4871791	8000		
W04400700	2000	Z229696A	10000	Z5059918	4000		
W04437462	2000	Z2315727	2000	Z5153191	10000		
W07163025	4000	Z2332184	2000	Z5154988	6000		
W125185	4000	Z2332818	6000	Z5161275	8000		
W13097185	2000	Z236768	2000	Z5162018	8000		
W21583276	2000	Z2376262	2000	Z5185646	8000		
W27956496	4000	Z2454476	2000	Z5189811	58000		
XA9088544	2000	Z2467446	6000	Z521829	4000		
XA9610453	14000	Z2474876	2000	Z5227713	6000		
XC290431	2000	Z2475260	6000	Z537721	2000		
XD5392271	4000	Z248118	2000	Z539170A	4000		
Y0001544	2000	Z2494192	2000	Z5415951	8000		
Y0223806	2000	Z2496241	8000	Z5427232	14000		
Y0284376	2000	Z2517060	2000	Z5443564	8000		
Y0307236	2000	Z256849	2000	Z5498385	8000		
Y0338840	8000	Z2579449	2000	Z5513406	2000		
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Y1001157	2000	Z262614	2000	Z6014438	4000		
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Y132233	14000	Z2760526	10000	Z6303928	2000		
Y1441645	4000	Z2951011	4000	Z6383107	2000		
Y1521843	4000	Z298291A	2000	Z640699	2000		
Y1747809	6000	Z298471	14000	Z6443797	8000		
Y1782663	8000	Z3020283	2000	Z6491511	6000		
Y1811612	2000	Z3043631	2000	Z6535640	2000		
Z0046117	6000	Z3053521	2000	Z654363	2000		
Z0091821	8000	Z3059767	2000	Z6566767	2000		
Z0114821	2000	Z3066151	4000	Z6591478	4000		
Z0143775	6000	Z3095011	2000	Z6626891	4000		
Z0172139	2000	Z3099610	2000	Z6628312	2000		
Z0178145	6000	Z3127193	4000	Z6645276	8000		
Z0188086	8000	Z3160093	26000	Z6645802	4000		
Z0222357	2000	Z3161901	6000	Z6665978	4000		
Z0226832	2000	Z3256813	4000	Z6755144	4000		
Z024404	4000	Z3299628	4000	Z677794	4000		
Z0244210	2000	Z3311199	4000	Z6821589	8000		
Z0320162	4000	Z332635	2000	Z6822879	8000		
Z0352382	2000	Z3332897	8000	Z685266	2000		
Z0354857	6000	Z334822	2000	Z6912185	6000		
Z050439	2000	Z3351492	2000	Z700887	2000		
Z0547175	14000	Z3365817	8000	Z7025018	2000		
Z058763	8000	Z336621	2000	Z7092327	2000		
Z0591824	2000	Z3413153	2000	Z7103736	6000		
Z071692	2000	Z3468292	6000	Z7191317	6000		
Z072664	2000	Z3498272	10000	Z7198222	2000		
Z0738701	4000	Z3586074	4000	Z7238593	4000		
Z0745686	2000	Z3647510	2000	Z7257202	2000		
Z0748693	2000	Z366315A	20000	Z7266309	8000		
Z0757285	4000	Z3684009	2000	Z7367342	8000		
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Z0868842	2000	Z3788068	2000	Z7716851	4000		
Z0981886	2000	Z3794254	2000	Z774033	14000		
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Z1038681	2000	Z379878	2000	Z7934026	4000		
Z110387	14000	Z3832571	2000	Z7950404	2000		
Z113875	2000	Z3895808	8000	Z8025054	2000		
Z1141903	2000	Z3906664	2000	Z8075507	2000		
Z1211235	8000	Z3915205	2000	Z8156833	2000		
Z134809	2000	Z3938299	2000	Z8232297	10000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form and have indicated on their Application Forms that they wish to collect their refund cheque(s) and/or share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) and/or share certificates (where applicable) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) and/or share certificates (where applicable) will be sent to the address as specified in their application forms thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their Application Forms on Monday, December 14, 2009, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk may collect their share certificate(s) (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009.

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who apply through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies dispatched, on or around Monday, December 14, 2009, to their application payment bank account in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies dispatched, on or around Monday, December 14, 2009, to the address as specified in their application instructions to the White Form eIPO Service Provider in the form of refund cheques, by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application at the close of business of Monday, December 14, 2009, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 14, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheques in person, may collect their refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 14, 2009.

Refund cheque(s) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application forms on Monday, December 14, 2009, by ordinary post and at their own risk.

Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, December 14, 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Monday, December 14, 2009. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Monday, December 14, 2009, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section titled “Underwriting-Grounds for termination” in the Prospectus has not been exercised.

SHAREHOLDINGS UPON COMPLETION OF GLOBAL OFFERING

Immediately after completion of the Global Offering (assuming no exercise of the Over-allotment Option), the shareholdings of the Company will be as follows, based on the Offer Price of HK\$1.95:

Shareholder	Number of Shares	Interest in issued share capital of the Company (percent)
Bluestone	1,594,139,851	39.85
Portico Global Limited	143,049,934	3.58
Relatives of Chan Family (or their nominees)	420,000,000	10.50
Credit Suisse ⁽¹⁾	82,736,710	2.07
Morgan Stanley ⁽¹⁾	68,947,259	1.72
KTB/UCI ⁽¹⁾	21,235,756	0.53
UCI ⁽¹⁾	22,890,490	0.57
Loyal Bright Management Limited ⁽¹⁾	45,000,000	1.13
PIEL Group Employees ⁽¹⁾	102,000,000	2.55
Other public Shareholders ⁽¹⁾	<u>1,500,000,000</u>	<u>37.50</u>
Total:	<u><u>4,000,000,000</u></u>	<u><u>100</u></u>

(1) Shareholdings of such party will count towards the public float.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, December 15, 2009, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, December 15, 2009. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 331.

By order of the Board of
PCD Stores (Group) Limited
Chan, Kai Tai Alfred
Chairman

Hong Kong, Monday, December 14, 2009

As at the date of this announcement, the executive Directors of the Company are Mr. Chan, Kai Tai Alfred, Mr. Tan, Han Kiat Edward, Mr. Lau Kim Yip Tony and the independent non-executive Directors of the Company are Mr. Yu Randolph Albert, Mr. Tai Ainsley and Mr. Li Chang Qing.

** for identification only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*